

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**NORTHERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

**06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Ragster Investment Group, Inc.
2. All other names debtor used in the last 8 years dba Border 2 Border Logistics
- Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 2 7 - 0 9 5 7 7 4 7
4. Debtor's address
- | Principal place of business            | Mailing address, if different from principal place of business              |
|----------------------------------------|-----------------------------------------------------------------------------|
| <u>4249 S Burleson Blvd</u>            | <u>1301 E. Debbie Lane, Suite 102</u>                                       |
| Number Street                          | Number Street                                                               |
| <u></u>                                | <u>PMB 902</u>                                                              |
| <u></u>                                | P.O. Box                                                                    |
| <u>Alvarado</u> <u>TX</u> <u>76009</u> | <u>Mansfield</u> <u>TX</u> <u>76063</u>                                     |
| City State ZIP Code                    | City State ZIP Code                                                         |
| <u>Tarrant</u>                         | Location of principal assets, if different from principal place of business |
| County                                 |                                                                             |
|                                        | Number Street                                                               |
|                                        | <u></u>                                                                     |
|                                        | City State ZIP Code                                                         |
5. Debtor's website (URL) \_\_\_\_\_
6. Type of debtor
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: \_\_\_\_\_

Debtor **Ragster Investment Group, Inc.**

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>*

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11.

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

*Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor Ragster Investment Group, Inc. Case number (if known) \_\_\_\_\_

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
- ☒ No
- ☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
- ☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

Where is the property?

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Is the property insured?

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

Debtor **Ragster Investment Group, Inc.**

Case number (if known) \_\_\_\_\_

### Statistical and administrative information

- 13. Debtor's estimation of available funds** *Check one:*  
☒ Funds will be available for distribution to unsecured creditors.  
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.
- 14. Estimated number of creditors**  
☒ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000  
☐ 50-99 ☐ 5,001-10,000 ☐ 50,001-100,000  
☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000  
☐ 200-999
- 15. Estimated assets**  
☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion  
☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion  
☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion  
☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion
- 16. Estimated liabilities**  
☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion  
☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion  
☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion  
☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

### Request for Relief, Declaration, and Signatures

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - ☒ I have been authorized to file this petition on behalf of the debtor.
  - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/22/2022  
MM / DD / YYYY

**X /s/ Timothy Ragster**

Signature of authorized representative of debtor

**Timothy Ragster**

Printed name

**Chief Executive Officer**

Title

Debtor Ragster Investment Group, Inc. Case number (if known) \_\_\_\_\_

18. Signature of attorney **X** /s/ Joyce W. Lindauer Date 11/22/2022  
Signature of attorney for debtor MM / DD / YYYY

Joyce W. Lindauer  
Printed name

Joyce Lindauer  
Firm name

Joyce W. Lindauer Attorney, PLLC  
Number Street

1412 Main Street, Suite 500

Dallas TX 75202  
City State ZIP Code

(972) 503-4033 joyce@joycelindauer.com  
Contact phone Email address

21555700 TX  
Bar number State

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

IN RE: **Ragster Investment Group, Inc.**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/22/2022

Signature /s/ Timothy Ragster  
Timothy Ragster  
Chief Executive Officer

Date \_\_\_\_\_

Signature \_\_\_\_\_

ACG Equipment Finance  
9436 Hamilton Drive  
Mentor, OH 44060

Amazon Business Card  
American Express  
PO Box 6031  
Carol Stream, IL 60197-6031

Ascentium Capital LLC  
PO Box 979059  
Miami, FL 33197

Attorney General of Texas  
Bankruptcy Div  
PO Box 12548  
Austin, TX 78711-2548

Banterra Bank  
3201 Banterra Drive  
PO Box 310  
Marion, IL 62959-0310

BMO Harris Bank NA  
PO Box 35704  
Billings, MT 59107

Capital One  
PO Box 71141  
Charlotte, NC 28272-1141

Comptroller of Public Accts  
Revenue Acctg Div Bankruptcy Sec  
PO Box 13528  
Austin, TX 78711

ENGS Commercial Finance Co.  
1 Pierce Place, Suite 1100 West  
Itasca, IL 60143

Internal Revenue Service  
Mail Code DAL-5020  
1100 Commerce Street  
Dallas, Texas 75242

Internal Revenue Service  
Centralized Insolvency Operations  
PO Box 7346  
Philadelphia, PA 19101-7346

Landstar Contractor Financing Inc.  
13410 Sutton Park Dr. South  
Jacksonville, FL 32224

Marlin Leasing Corporation  
PO Box 13604  
Philadelphia, PA 19101-3604

Mercedes-Benz Financial Services USA LLC  
13650 Heritage Parkway  
Fort Worth, TX 76177

Quantum 222 Trust  
9300 Metcalf Avenue  
Overland Park, KS 66212

Santander Bank, N.A.  
3 Huntington Quadrangle, Suite 101N  
Melville, NY 11747

Sumitomo Mitsui Finance & Leasing Co.  
666 Third Avenue, 8th Floor  
New York, NY 10017

U. S. Trustee's Office  
1100 Commerce Street  
Room 976  
Dallas, TX 75242



U.S. Small Business Administration  
SBA Disaster Loan Service Center  
1545 Hawkins Blvd., Suite 202  
El Paso, TX 79925-2652

UniFi Equipment Finance, Inc.  
Attn: Doc Dept.  
801 W. Ellsworth Rd.  
Ann Arbor, MI 48108

US Attny. General  
10th and Constitution Ave., NW  
Main Justice Bldg. Rm. 5111  
Washington, DC 20530

Volvo Financial Services  
Attn: Customer Service  
7025 Albert Pick Rd., Suite 105  
PO Box 26131  
Greensboro, NC 27402-6131

Wells Fargo SBL  
PO Box 29482  
Phoenix, AZ 85038-8650